



Emerging Markets Outlook 2022

dbInsights video: The plot thickens

The plot for emerging markets is set to thicken further in 2022. Not just the one with Fed 'dots', but also the plot around the vaccination roll outs, the zero Covid strategy in China, the normalization of supply chains, and on (geo)politics, among others. There are likely still multiple twists ahead in the EM tale, and possibly new factors (like Omicron) to deal with. And with all of that, the answer to whether EM can turn around its structural under-allocation from the last several years as it builds back on its appeal of carry/vol and growth.

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See a short video with summary of our thoughts on emerging markets in 2022.

[Watch video](#)

The '*Emerging Markets Outlook 2022: The plot thickens*' report was published on December 8, 2021. Click [here](#) to view report





Appendix 1

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